

Costa Norte Asset Protection Trust Form

Trustee: Costa Norte Trust Company S.A., San José, Costa Rica

This form is designed to assist in making a Trust Declaration for asset protection and creditor proofing purposes. These trust services are for a defined 5 year period of time, after which time they must be renewed. All information is kept in strict confidence and will not be provided to 3rd parties unless required by law or for express trust purposes.

THE SETTLOR, GRANTOR OR TRUSTOR

The Settlor is the one who declares a Trust for a named Beneficiary. Use their full legal name as in passport or driver's license, or, if you want to use Costa Norte's grantor service instead, check here and do not fill in this section.

Settlor's First Name: _____ Initial: _____ Surname: _____

Mailing Address: _____

City: _____ State/Province: _____ Zip/Postal Code: _____

Country: _____ Telephone: _____ Fax: _____

E-mail: _____

THE BENEFICIARY

The Beneficiary is the person who gets the assets in the Trust. They are the one to whom the Settlor made a gift. Any trust account will be in their name. Use their full legal name as in passport or driver's license.

Beneficiary's First Name: _____ Initial: _____ Surname: _____

Mailing Address: _____

City: _____ State/Province: _____ Zip/Postal Code: _____

Country: _____ Telephone: _____ Fax: _____

E-mail: _____

TRUST NAME

Choose a name for the Trust: _____

TRUST SERVICE FEES

5 Years - \$2,500 Renewal Existing Trust Number / Account Number: _____

Make all International Bank Drafts, Certified Cheques or Money Orders payable to **Costa Norte Trust Company S.A.**, or to such entity as our agent may advise, or by making a SWIFT wire transfer using *Document: SWT051206 or SWT051306EUR*. Please date and sign the yellow areas below.

Date (MM/DD/YY):		CNTC Agent Name or Number:	
Signature:		Office Use Only:	
Trust Account Activated:	Prepared by:	Completed:	
Product Order and Sales Receipt #:		Payment Received:	

Mailing Address: Costa Norte Trust Company S.A., Apdo. 471-1000, San José, Costa Rica

Web site: www.costanortetrust.com

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